



# U.S. Small Business Administration Portfolio Financing Report

Name of Licensee \_\_\_\_\_ License Number \_\_\_\_\_

## Part A - Small Business Concern Data

- 1. Name of Small Business \_\_\_\_\_ 2. Employer Identification Number \_\_\_\_ - \_\_\_\_\_
- 3. Street Address \_\_\_\_\_
- 4. City \_\_\_\_\_ 5. State \_\_\_\_\_ 6. ZIP Code \_\_\_\_\_ 7. County \_\_\_\_\_
- 8. Small Business FAX \_\_\_\_\_ 9. Contact Person for FAX \_\_\_\_\_
- 10. Date Business Established \_\_\_/\_\_\_/\_\_\_ 11. Form of Business \_\_\_\_ 1) Corporation 2) Partnership 3) Proprietor 4) LLC
- 12a. NAICS Code \_\_\_\_\_ Industry \_\_\_\_\_
- 12b. Energy Saving Qualified Investment? \_\_\_\_ If checked, was Energy Saving debenture used to finance investment? \_\_\_\_
- 13. Percentage of Small Concern (if any) Owned by: American Indian or Alaska Native: \_\_\_\_% Asian: \_\_\_\_%  
Black or African American: \_\_\_\_% Hispanic or Latino: \_\_\_\_% Native Hawaiian or Other Pacific Islander: \_\_\_\_% White: \_\_\_\_%
- 14a. Percentage of Small Concern Owned by Women (if any) \_\_\_\_% 14b. Percentage Owned by Veterans (if any) \_\_\_\_%
- 15. CEO or President (may select one or more): Woman: \_\_\_\_ American Indian or Alaska Native: \_\_\_\_ Asian: \_\_\_\_  
Black or African American: \_\_\_\_ Hispanic or Latino: \_\_\_\_ Native Hawaiian or Other Pacific Islander: \_\_\_\_ White: \_\_\_\_

## Part B - Prefinancing Information

- 16. Prefinancing Status: \_\_\_\_ (1) New Information (2) Previously Submitted (3) Acquired Business (4) New Business
- 17a. Stage of Company at Financing: \_\_\_\_\_ 17b. Technology developed with SBIR/STTR funding: \_\_\_\_\_
- 18. Small Business Concern's Pre-Money Valuation: \_\_\_\_\_
- 19. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year) \_\_\_/\_\_\_/\_\_\_
- 20. Gross Revenue for Prior Fiscal Year \$ \_\_\_\_\_ 21. After-Tax Profit or (Loss) for Prior Fiscal Year \$ \_\_\_\_\_
- 22. Income Taxes for Prior Fiscal Year: Federal \$ \_\_\_\_\_ State \$ \_\_\_\_\_ Local \$ \_\_\_\_\_
- 23. Net Worth \$ \_\_\_\_\_ 24. Number of Employees \_\_\_\_\_

## Part C - Financing Information

- 25. a. Date of Financing \_\_\_/\_\_\_/\_\_\_ b. Date of Disbursement \_\_\_/\_\_\_/\_\_\_ 26. Did Licensee lead this investment? \_\_\_\_
  - 27. Purpose of Financing (Percentage of Financing that will be used to support each category below. Percentages should total to 100%.)
- |  |  |
|--|--|
| a. Working Capital or Inventory Purchase _____                   | f. Acquisition of Machinery and Equipment _____    |
| b. Plant Modernization or Leasehold Improvement _____            | g. Land Acquisition or Dwelling Construction _____ |
| c. Acquisition of All or Part of an Existing Business _____      | h. Marketing Activities _____                      |
| d. Consolidation of Obligations or Non-SBIC Debt Refunding _____ | i. Research and Development _____                  |
| e. New Building or Plant Construction _____                      | j. Other _____                                     |

28. Is this the first Financing of this Small Business by the Licensee? \_\_\_\_\_

29. Financing Instruments and Applicable Amounts (for participations, include Licensee's portion only):

Instrument	Amount	Initial Interest Rate(s)	% Actual Ownership
Loan Only	\$ _____	_____ %	
Debt with Equity Features	\$ _____	_____ %	
Equity Only	\$ _____		_____ %
<b>Total Licensee Financing</b>	<b>\$ _____</b>		

30. Total Size of Financing Round for Small Business Concern: \_\_\_\_\_

31. Comments:

## Part D - Transmission Verification

Transmission Date \_\_\_/\_\_\_/\_\_\_

## U.S. Small Business Administration Portfolio Financing Report

**Use of Information:** SBA Form 1031 is to be completed only by small business investment companies (SBICs) licensed by the Small Business Administration (SBA). This form contains Portfolio Concern financing and supplementary information that SBA uses to evaluate an SBIC's investment activities and compliance with SBIC program requirements. SBA also pools information provided by individual SBICs to analyze the SBIC program as a whole and the impact of SBIC financings on the growth of small business.

**Instructions for Submitting Completed Form:** SBA Form 1031 must be completed and filed electronically in the SBIC-Web system. SBIC-Web requires an SBA-approved user account. Submit your account request to [sbicwebsupport@sba.gov](mailto:sbicwebsupport@sba.gov).

**PLEASE NOTE:** The estimated burden for completing this form is 12 minutes per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503.

**PLEASE DO NOT SEND FORMS TO OMB.**