

# SBA ONE

## LOAN ORIGINATION SOLUTION

### LOS Release 2.1 Highlights

#### Non-SBA One Originated Loans – Documents Upload

- Users can now import loan applications from E-Tran that were originated outside SBA One without completing the 'Guided' or 'Expert' paths.
- Users may upload loan documents into the ten-tab folders for these submissions. LGPC users will have access to these documents in SBA One to perform their non-delegated loan file reviews. Therefore it will not be required to send them in separately using 'Send This File' or emails.
- Loan data for the Non-SBA One originated loan applications cannot be viewed in SBA One.

#### CAIVRS Document Upload

- When submitting the CAIVRS Report, users may associate up to five tax ids to a single document upload.

#### Document Upload Optimization

- The 'Add Document' button now allows users the flexibility to upload multiple documents into their appropriate ten-tab folders during a single request (versus only allowing one document type combination to be added at a time).

#### Copy Loan

- All SBA One copied loans now have a status of 'Application In-Process' so that those applications may be edited and then submitted to E-Tran.

#### Debt Refinancing – Change of Ownership

- Seller Take-back financing questions are no longer displayed if there is no change of ownership. Form 1920 has also been updated for these changes.